**INTEREST RATES MARKET NOTICE**

**Date: 11 February 2022**

**Subject:** New Financial Instrument Listing

**(TRANSCAPITAL INVESTMENTS LIMITED – “TC001”)**

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The JSE Limited has granted a listing to **TRANSCAPITAL INVESTMENTS LIMITED** on Interest Rate Market with effect from 15 February 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TC001

**Nominal Issued** R210,000,000

**Issue Price** 100%

**Coupon** 7.057% (3 Month JIBAR as at 10 Feb 2022 of 4.167% plus 289bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2025

**Books Close Date** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 15 February 2022

**Date Convention** Following

**Interest Commencement Date** 15 February 2022

**First Interest Payment Date** 15 May 2022

**ISIN No.** ZAG000183393

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TC001%20PricingSupplement1502.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TC001%20PricingSupplement1502.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Prelini Moonsamy RMB

Diboko Ledwaba RMB

Corporate Actions JSE +27 11 5207000